

IMPORTANT DISCLAIMER

21 April 2009

COURT ORDER REGARDING THE RECOMMENDED CASH OFFER (THE “OFFER”) FOR EIDOS PLC BY SQEX LTD. TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT UNDER THE UK COMPANIES ACT 2006 (THE “SCHEME”)

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Company	Eidos plc
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Eidos plc
21 April 2009

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Recommended acquisition of Eidos plc ("Eidos") by SQEX Ltd. ("SQEX")

Court sanction of Scheme and confirmation of Capital Reduction

On 12 February 2009, the Boards of Eidos and SQEX announced that they had reached agreement on the terms of a recommended acquisition of the entire issued and to be issued share capital of Eidos by SQEX, a company wholly owned by Square Enix Holdings Co. Ltd ("**Square Enix**"), to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**").

On 27 March 2009, the board of Eidos announced that 85.03% of those Eidos shareholders present and voting in person and by proxy (representing 99.92% of the Eidos shares voted) had approved the Scheme at the Court-convened Court Meeting and that the requisite majority of Eidos shareholders had passed the proposed special resolution relating to the Scheme at the Extraordinary General Meeting of Eidos, both of which were held on 27 March 2009.

The Board of Eidos is pleased to announce that the Court sanctioned the Scheme at the Court Hearing held today and that it also confirmed the associated Capital Reduction at that hearing.

As previously announced, the Scheme is expected to become effective on 22 April 2009 following the delivery of the Court Order to the Registrar of Companies and the registration by him of such Court Order. Dealings in Eidos Shares on the London Stock Exchange will be suspended from 5.00 p.m. (London time) on 21 April 2009 and Eidos Shares will cease to be listed on the official list maintained by the UK Listing authority and will be cancelled at 8.00 a.m. (London time) on 23 April 2009, not on 22 April 2009 as previously announced.

In consideration for the cancellation of their shareholdings, shareholders on Eidos' share register at 6.00 p.m. (London time) on 21 April 2009 will receive 32 pence in cash for each Eidos Share held. Any cash consideration due to holders of Eidos Shares held in uncertificated form will be paid via CREST, and any cheques in respect of any cash consideration due to holders of Eidos Shares held in certificated form will be despatched by no later than 6 May 2009.

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Capitalised terms used in this announcement have the meanings given to them in the Scheme Document dated 4 March 2009.

This announcement does not constitute an offer to sell or an invitation to purchase or subscribe for any securities. This announcement also does not constitute a prospectus or prospectus equivalent document. Any acceptance or other response to the Scheme should be made only on the basis of the information contained in the Scheme Document.

UBS, is acting exclusively for SQEX and Square Enix and no one else in connection with the Acquisition and will not be responsible to anyone other than SQEX and Square Enix for providing the protections afforded to clients of UBS Investment Bank, or for providing advice in connection with the Acquisition or any matter referred to in this announcement.

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The Acquisition relates to the shares of a UK company and is proposed to be effected by means of a scheme of arrangement under the laws of England and Wales. A transaction effected by means of a scheme of arrangement is not subject to the proxy solicitation or tender offer rules under the US Securities Exchange Act of 1934, as amended. Accordingly, the Scheme is subject to the disclosure requirements, rules and practices applicable in the United Kingdom to schemes of arrangement, which differ from the requirements of US proxy solicitation or tender offer rules. However, if SQEX were to elect to implement the Acquisition by means of a takeover offer, such takeover offer would be made in compliance with all applicable laws and regulations, including the US tender offer rules, to the extent applicable.

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