

[Abridged Translation of the original announcement in Japanese]

June 22, 2017

Company: SQUARE ENIX HOLDINGS CO., LTD.
(Code: 9684, Tokyo Stock Exchange)
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**NOTICE OF RESULTS OF TENDER OFFER FOR OWN-SHARE REPURCHASE
AND COMPLETION OF REPURCHASE**

The Board of Directors of SQUARE ENIX HOLDINGS CO., LTD. (“the Company”) adopted a resolution as of May 24, 2017 concerning implementation of an own-share repurchase by means of a tender offer (the “Tender Offer”) in accordance with the provisions of Article 156, Paragraph 1 of the Companies Act (Law No. 86, 2005, as amended; the “Companies Act”) and the Company’s Articles of Incorporation based on the Article 459, Paragraph 1 of the Companies Act. Implementation of the Tender Offer began on May 25, 2017 and ended on June 21, 2017.)

With the conclusion of the Tender Offer, the own-share repurchase pursuant to the board resolution as of May 24, 2017 has been completed.

I. Results of the Tender Offer

1. Summary of the Tender Offer

(1) Name and Address of Tender Offeror

SQUARE ENIX HOLDINGS CO., LTD., 6-27-30 Shinjuku, Shinjuku-ku, Tokyo, Japan

(2) Type of Publicly-traded Shares Purchased

Common Shares

(3) Tender Offer Period

(a) Tender Offer Period: From May 25, 2017 to June 21, 2017 (20 business days)

(b) Tender Offer opening date: May 25, 2017

(4) Tender Offer Price : 3,077 yen per share

(5) Settlement Method

(a) Name and address of the financial instruments firm, bank or other party handling settlement of the tender offer (Tender Offer agent):

SMBC NIKKO SECURITIES INC., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo, Japan

(b) Settlement starting date : July 13, 2017

2. Results of the Tender Offer

(1) Number of shares purchased

Type of Shares	Number of Shares to be Purchased	Expected Number of Excess Shares	Number of Shares Tendered	Number of Shares Purchased
Common Shares	3,300,000 shares	—	3,003,530 shares	3,003,530 shares

(2) Calculation in cases of proportional allocation method purchase

Not applicable.

3. Location at which a Copy of the Tender Offer Report is Available to the Public

SQUARE ENIX HOLDINGS CO., LTD., 6-27-30 Shinjuku, Shinjuku-ku, Tokyo, Japan

Tokyo Stock Exchange, Inc., 2-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo, Japan

II. Completion of the Own-Share Repurchase

1. Details of the Repurchase

(1) Type of shares purchased: Common Shares

(2) Total number of shares purchased: 3,003,530 shares

(Note: Percentage to the issued and outstanding shares: 2.45% (rounded to the second decimal))

(3) Total share repurchase amount: 9,241,861,810 yen

(Note: the above amount does not include fees to be paid to the Tender Offer agent and other expenses.)

(4) Repurchase period: From May 25, 2017 to June 21, 2017 (20 business days)

(5) Repurchase method : Tender Offer

With the conclusion of the Tender Offer, the own-share repurchase implemented pursuant to a the board resolution as of May 24, 2017 in accordance with the provisions of Article 156, Paragraph 1 of the Companies Act and the Company's Articles of Incorporation based on the Article 459, Paragraph 1 of the Companies Act has been completed.

[Reference] Details of the board resolution as of May 24, 2017

(1) Type of shares to purchase: Common Shares

(2) Number of shares to purchase: 3,300,100 shares (maximum)

Note: Percentage to the issued and outstanding shares: 2.70% (rounded to the second decimal)

(3) Total share repurchase amount: 10,154,407,700 yen (maximum)

(4) Repurchase period: From May 25, 2017 to July 31, 2017

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