

IMPORTANT DISCLAIMER

22 April 2009

COMPLETION OF THE RECOMMENDED CASH OFFER (THE “OFFER”) FOR EIDOS PLC BY SQEX LTD. TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT UNDER THE UK COMPANIES ACT 2006 (THE “SCHEME”)

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operations and potential synergies resulting from the Offer; and (iii) the effects of government regulation on SQEX's, Holdings's or Eidos's business.

Such forward looking statements involve risks and uncertainties that could significantly affect expected results and are based on certain key assumptions. Many factors could cause actual results to differ materially from those projected or implied in any forward looking statements. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward looking statements, which speak only as of the date hereof. SQEX, Holdings and Eidos disclaim any obligation to update any forward looking or other statements contained herein, except as required by applicable law.

22 April 2009

Dear Sirs,

SQUARE ENIX HOLDINGS CO., LTD.
Representative Director: Yoichi Wada
Tokyo Stock Exchange Section 1 (Code: 9684)
Contact: Michihiro Sasaki
(TEL. 03-5333-1144)

Completion of the acquisition of all shares in Eidos plc

SQUARE ENIX HOLDINGS CO., LTD. (the “Company”) is pleased to announce that, as a result of the English High Court’s sanctioning of a scheme of arrangement under UK law, the acquisition of all shares in Eidos plc (“Eidos”) by SQEX LTD (“SQEX”), a wholly-owned subsidiary of the Company, has become effective on 22 April 2009. Accordingly, Eidos has become a wholly-owned subsidiary of SQEX on the same day.

(Information on Eidos)

Name : Eidos plc

Address : Wimbledon Bridge House, 1 Hartfield Road, Wimbledon, London SW19 3RU

Name of Representative : Phil Rogers

Capital Amount : £13,179,336.50 (United Kingdom)

Business : Development, publishment and sales of interactive entertainment products

The Company had held (indirectly) 31,553,697 voting rights of Eidos (11.97%) before the effective date of the acquisition of all shares in Eidos, but it has come to hold (indirectly) 263,586,730 voting rights of Eidos (100.00%) on the effective date.