

IMPORTANT DISCLAIMER

22 April 2009

COMPLETION OF THE RECOMMENDED CASH OFFER (THE "OFFER") FOR EIDOS PLC BY SQEX LTD. TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT UNDER THE UK COMPANIES ACT 2006 (THE "SCHEME")

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operations and potential synergies resulting from the Offer; and (iii) the effects of government regulation on SQEX's, Holdings's or Eidos's business.

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22 April 2009

Dear Sirs,

SQUARE ENIX HOLDINGS CO., LTD.
Representative Director: Yoichi Wada
Tokyo Stock Exchange Section 1 (Code: 9684)
Contact: Michihiro Sasaki
(TEL. 03-5333-1144)

Completion of the acquisition of all shares in Eidos plc

SQUARE ENIX HOLDINGS CO., LTD. (the “Company”) is pleased to announce that, as a result of the English High Court’s sanctioning of a scheme of arrangement under UK law, the acquisition of all shares in Eidos plc (“Eidos”) by SQEX LTD (“SQEX”), a wholly-owned subsidiary of the Company, has become effective on 22 April 2009. Accordingly, Eidos has become a wholly-owned subsidiary of SQEX on the same day.

(Information on Eidos)

Name : Eidos plc

Address : Wimbledon Bridge House, 1 Hartfield Road, Wimbledon, London SW19 3RU

Name of Representative : Phil Rogers

Capital Amount : £13,179,336.50 (United Kingdom)

Business : Development, publishment and sales of interactive entertainment products

The Company had held (indirectly) 31,553,697 voting rights of Eidos (11.97%) before the effective date of the acquisition of all shares in Eidos, but it has come to hold (indirectly) 263,586,730 voting rights of Eidos (100.00%) on the effective date.