

IMPORTANT DISCLAIMER

22 April 2009

COMPLETION OF THE RECOMMENDED CASH OFFER (THE "OFFER") FOR EIDOS PLC BY SQEX LTD. TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT UNDER THE UK COMPANIES ACT 2006 (THE "SCHEME")

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Recommended acquisition of Eidos plc (“Eidos”) by SQEX Ltd. (“SQEX”)

Scheme of Arrangement now effective

The board of Eidos is pleased to announce that the Scheme has now become effective and the entire issued share capital of Eidos is now owned by SQEX.

Admission to trading of Eidos Shares on the London Stock Exchange and the listing of Eidos Shares on the official list maintained by the UK Listing Authority will be cancelled at 8.00 a.m. (London time) on 23 April 2009.

In consideration for the cancellation of their shareholdings, shareholders on Eidos’ share register at 6.00 p.m. (London time) on 21 April 2009 will receive 32 pence in cash for each Eidos Share held. Any cash consideration due to holders of Eidos Shares held in uncertificated form will be paid via CREST, and any cheques in respect of any cash consideration due to holders of Eidos Shares held in certificated form will be despatched by no later than 6 May 2009.

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Capitalised terms used in this announcement have the meanings given to them in the Scheme Document dated 4 March 2009.

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UBS, is acting exclusively for SQEX and Square Enix and no one else in connection with the Acquisition and will not be responsible to anyone other than SQEX and Square Enix for providing the protections afforded to clients of UBS Investment Bank, or for providing advice in connection with the Acquisition or any matter referred to in this announcement.

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The Acquisition relates to the shares of a UK company and is proposed to be effected by means of a scheme of arrangement under the laws of England and Wales. A transaction effected by means of a scheme of arrangement is not subject to the proxy solicitation or tender offer rules under the US Securities Exchange Act of 1934, as amended. Accordingly, the Scheme is subject to the disclosure requirements, rules and practices applicable in the United Kingdom to schemes of arrangement, which differ from the requirements of US proxy solicitation or tender offer rules. However, if SQEX were to elect to implement the Acquisition by means of a takeover offer, such takeover offer would be made in compliance with all applicable laws and regulations, including the US tender offer rules, to the extent applicable.